



Berkley
Financial Specialists
| a Berkley Company

Experts Focused On Your Protection. We Deliver.

Berkley Financial Specialists, a Berkley Company, is dedicated to providing customized, comprehensive insurance solutions and outstanding personalized services to financial institutions.

We focus on serving your insurance needs with a range of primary and excess management liability and fidelity bonds which include:

- Directors and Officers Liability
- Company Securities Liability
- Errors and Omissions/Professional Liability
- Lender Liability and Trust Liability for banks
- Fiduciary Liability
- Employment Practices Liability, including Third Party coverage
- Cyber and Privacy Liability, including Business Interruption and Ransomware Extortion
- Financial Fidelity bonds tailored to banks, credit unions, and insurance companies

Berkley Financial Specialists has risk prevention and mitigation tools to extend and “carry through” after the policy is written, along with a commitment to be there when you need us most:

Cyber CarryThru

Powered by NetDiligence® provides tools and resources to help Management Liability policyholders understand their exposures, establish a response plan, and minimize the effects of a data or security breach on their organization.

EPL CarryThru

We partnered with Jackson Lewis P.C. to provide our Employment Practices Liability insureds with risk management services, educational tools, and employment resources.

Berkley Financial Specialists’ claims team offers world class customer service. We pride ourselves on providing an open line of communications with our agents and insureds. We have the in-house expertise to handle all types of complex claims involving financial institutions and serve our clients’ needs.

All products are underwritten on an admitted basis on behalf of W.R. Berkley Corporation member insurance companies, which carry A.M. Best and S&P A+ ratings and A.M. Best Financial Size Category XV.



Insurance solutions for the
financial services industry that
deliver what you want...and need.

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Let us know how we can deliver for you!

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