




Berkley Financial Specialists

| a Berkley Company

Experts focused on your protection. We deliver.

The background is a teal color with a grid pattern. In the upper corners, there are faint, semi-transparent images of gears with dollar signs inside them. In the lower corners, there are faint, semi-transparent images of stacks of coins. A large white triangle is positioned in the center, pointing downwards, which contains the text.

Insurance solutions
for the financial services
industry that deliver
what you want...and need.



Strong Protection

Singular Focus

Unmatched Expertise

Outstanding Personal Service



Strong Protection

Our strength is your protection.

- We are a member company of W. R. Berkley Corporation, an insurance holding company that is among the largest commercial lines writers in the United States.
- Berkley Financial Specialists underwrites on behalf of Berkley member insurance companies that are rated A+(Superior) by A.M. Best Company and A+(Strong) by Standards & Poor's.
- We have access to the admitted and the E&S market. The choice is largely driven by our client's need.

Our claims service gives you peace of mind.

Our unique corporate structure allows us to provide the broad range of expertise and resources of a large corporation while you experience the personalized, flexible and agile claims service only a small entrepreneurial company can deliver.



Singular Focus

We deliver specialized insurance solutions and expert claims service to Financial Institutions. Period.

We focus on serving the insurance needs of Banks, Insurance Companies, Registered Investment Advisers, and Registered Investment Companies with a range of Primary and Excess Management Liability and Fidelity Bond products, including but not limited to the following:

- Directors and Officers Liability
- Company Securities Liability
- Errors and Omissions/Professional Liability
- Lender Liability and Trust Liability for Banks
- Fiduciary Liability
- Registered Fund Liability
- Employment Practices Liability, including Third Party coverage
- Professional Liability for Registered Investment Adviser (RIA) firms (State or SEC Registered)
- Cyber and Privacy Liability, including Business Interruption and Ransomware Extortion
- Fidelity Bonds tailored to Registered Investment Advisers, Banks, and Insurance Companies

Berkley Financial Specialists offers **Cyber CarryThru**, powered by NetDiligence and **EPL CarryThru**, partnered with Jackson Lewis, P.C., as risk prevention and mitigation tools to extend and “carrythru” after the policy is written, along with a commitment to be there when you need us most.



Unmatched Expertise

We strongly believe in the power of knowledge and expertise only specialists can provide. At Berkley Financial Specialists, we deliver it to the financial services industry.

- Members of the Berkley Financial Specialists team average 15+ years of industry specific experience in underwriting, claims and/or technology/operations. This is the level of experience you can trust.
- We speak your language.
- We leverage synergies through working in efficient and multi-disciplinary ad-hoc teams as needed.
- Each team member is encouraged and empowered to make decisions.
- We know that you expect high performance standards and that is what we adhere to.



Outstanding Personal Service

Enduring professional relationships with trusted, expert resources are key to the way Berkley Financial Specialists conducts business.

Berkley Financial Specialists' claims team offers world class customer service. We pride ourselves on providing an open line of communication with our agents and insureds. We have the in-house expertise to handle all types of complex claims involving financial institutions and serve our clients' needs.

- We've structured our business so that you work with the same person in each functional area, each time you contact us. You won't have to re-explain who you are and why you're calling.
- Our employees are empowered to make decisions and won't shuttle you to other people needlessly. We'll work with you personally to make sure you get what you need, when you need it.
- To ensure our personal service saves you time and money, we have established aggressive standards for returning phone calls, answering e-mails, delivering quotes, issuing policies, etc.
- Claims service is the most important service we provide our clients. The service meets high professional standards, is personal and customized. We don't "triage" your claim; we solve your problem with a personal touch.



Berkley Crime

a division of Berkley Financial Specialists

| a Berkley Company

Did you know?

Berkley Crime, a division of Berkley Financial Specialists, is focused exclusively on providing crime related insurance products for commercial organizations, financial institutions and governmental entities.

Berkley Crime's team of respected industry professionals, with its unique, specialized experience, has in-depth product knowledge in each of our target markets. We combine underwriting and claims expertise with outstanding personalized service to develop and provide the most creative solutions for customers with crime exposures.

Need an introduction? We would be happy to assist you.

For more information visit: berkleycrime.com



866.539.3995
berkleyfs.com

Products and services are provided by one or more insurance company subsidiaries of W. R. Berkley Corporation. Not all products and services are available in every jurisdiction, and the precise coverage afforded by any insurer is subject to the actual terms and conditions of the policies as issued. Certain coverages may be provided through surplus lines insurance company subsidiaries of W. R. Berkley Corporation through licensed surplus lines brokers. Surplus lines insurers do not generally participate in state guaranty funds and insureds are therefore not protected by such funds.

© 2021 Berkley Financial Specialists. All rights reserved.